



REPUBLIC OF SERBIA
MINISTRY OF FINANCE
PUBLIC DEBT ADMINISTRATION

**PUBLIC CALL FOR THE PURCHASE OF THE REPUBLIC OF
SERBIA SECURITIES**

to all interested domestic and foreign legal entities and individuals

I Issue Details

| | |
|---------------------|---------------------------|
| Issuer: | Republic of Serbia |
| Issue Description: | Republic of Serbia TBonds |
| Issue Volume: | 100.000.000.000,00 |
| T-Bills Face Value: | 10.000,00 |
| Issue Date: | Jan 15 2019 |
| Maturity Date: | Jan 17 2022 |

II Auction

| | |
|-------------------------------------------|-------------------|
| Auction Date: | Mar 19 2019 |
| Auction Type: | PRIMARY SALE |
| Auction Method: | Uniform Price |
| Price Type: | Yield to maturity |
| Currency: | RSD |
| Auction Volume: | 39.530.030.000,00 |
| Minimum Face Value of the Bid: | 50.000,00 |
| Maximum Face Value of the Bid Per Client: | 19.765.015.000,00 |

III Timetable

The auction shall be performed according to the following timetable:

| | | | |
|-------|----|-------|---------------------|
| 10:00 | to | 11:00 | Pre-Opening |
| 11:00 | to | 11:30 | Auction |
| 11:30 | to | 11:45 | Transaction Closing |

Settlement date: 21.03.2019, in accordance with the Rulebook on the Term Shedule of the Central Securities Depository and Clearing House.

Following the settlement, Ministry of Finance shall publish the report on the auction results on website: <http://www.ujd.gov.rs>, <http://www.javnidug.gov.rs>, <http://www.mfin.gov.rs> and <http://www.trezor.gov.rs>

For further information, you may dial :
011/2927-553, 011/2927-593, 011/3202-321